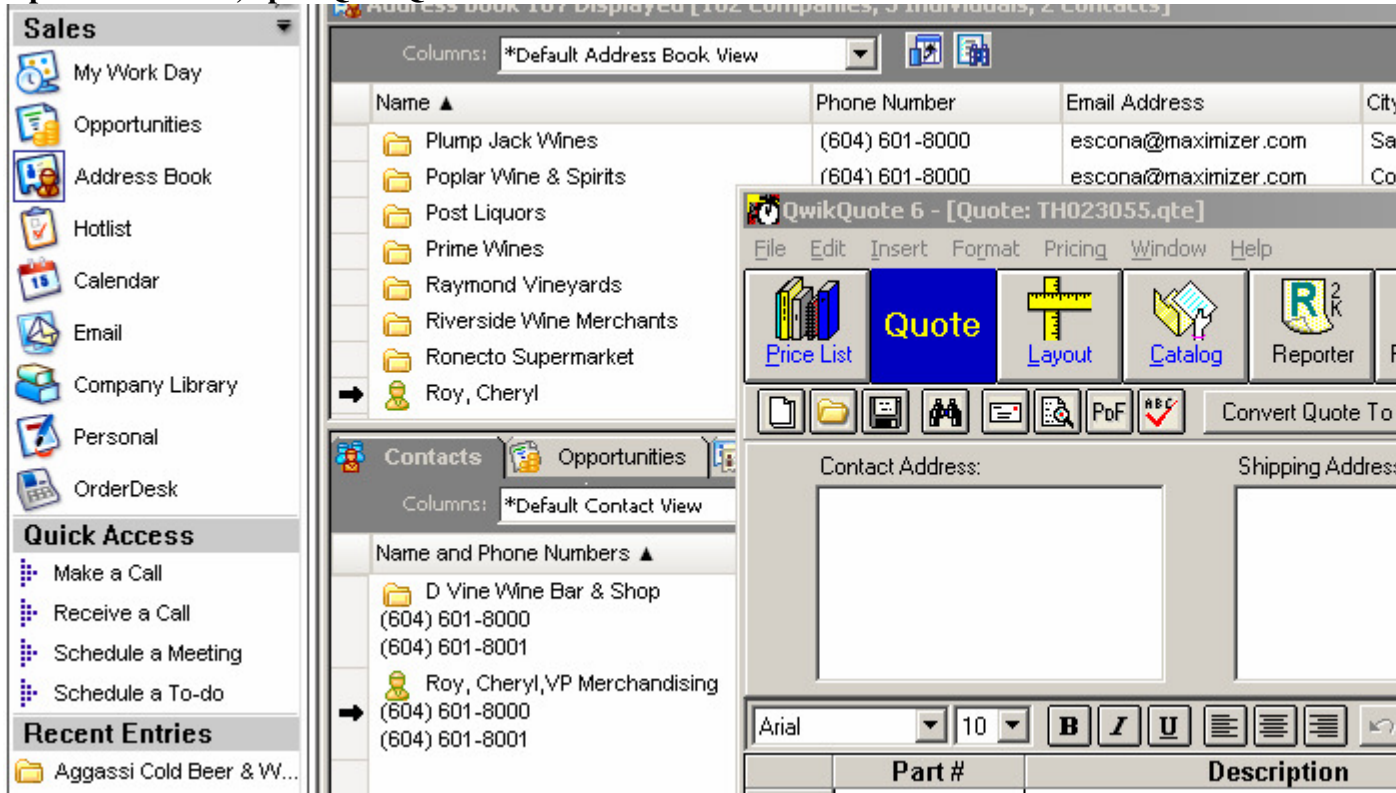


Maximizer / QwikQuote Links

QwikQuote integrates with:

Maximizer Entrepreneur Edition / Maximizer Enterprise versions 97, 5.0, 2000, 6.0, 7.0, 8.0, 9.0, and 10.0.

Open Maximizer, open QwikQuote and choose Find Contact.



Search and Select from QwikQuote the customer in Maximizer.

Sales

- My Work Day
- Opportunities
- Address Book
- Hotlist
- Calendar
- Email
- Company Library
- Personal
- OrderDesk

Quick Access

- Make a Call
- Receive a Call
- Schedule a Meeting
- Schedule a To-do

Recent Entries

- Aggassi Cold Beer & W...
- Duran, Bryce Dana
- Roy, Cheryl
- Mckee, Vicky Loretta
- Smart, Mary

Columns: *Default Address Book View

Name ▲	Phone Number	Email Address	City
→ Roy, Cheryl	(604) 601-8000	escona@maximizer.com	Atla
→ Rum Runner Wine & Spirit	(604) 601-8000	escona@maximizer.com	Mar
→ Sam & Augies Mercantile	(604) 601-8000	escona@maximizer.com	Win
→ Samson Consulting	(604) 601-8000	escona@maximizer.com	San
→ San Francisco Wine Trading Co	(604) 601-8000	escona@maximizer.com	San
→ Shamrock Warehouse Liquors	(604) 601-8000	escona@maximizer.com	For
→ Solano Cellars	(604) 601-8000	escona@maximizer.com	Ber
→ St Helena Wine Ctr	(604) 601-8000	escona@maximizer.com	St H

Contacts | Opportunities | Related Entries | Notes | User-Defined

Columns: *Default Contact View

Contacts

Select Search New Delete Car

Name and Phone Numbers ▲

- D Vine Wine Bar & Shop
(604) 601-8000
(604) 601-8001
- Roy, Cheryl, VP Merchandising
(604) 601-8000
(604) 601-8001

First Name: Cheryl
Last Name: Roy
Company: D Vine Wine Bar & Shop
Address 1: 5486 Chamblee Dunwoody Rd
Address 2:
City/State/Zip: Atlanta GA 30338
Country: USA
E-mail Addr.: escona@maximizer.com
Contact Notes

Contact Type: Maximizer

Contact and Shipping address is automatically brought into QwikQuote.

QwikQuote 6 - [Quote: TH023055.qte]

File Edit Insert Format Pricing Window Help

Price List Quote Layout Catalog Reporter Print Quote New Quote ABC Tim's Quote

Convert Quote To Invoice Total Mar

Contact Address: Cheryl Roy
D Vine Wine Bar & Shop
5486 Chamblee Dunwoody Rd
Atlanta, GA 30338
USA
Phone: (604) 601-8000
Fax: (604) 601-8001

Shipping Address: Cheryl Roy
D Vine Wine Bar & Shop
5486 Chamblee Dunwoody Rd
Atlanta, GA 30338

Find Contact Basic Info
Show Contact Mgr. Analysis
Bring in ACT! Contact Note

Arial 10 B I U Bundle Discount Subtotal Pricing

Part #	Description	Price	Qty	Discount	Extend
--------	-------------	-------	-----	----------	--------

Contact and Shipping Address is now in QwikQuote

Search and select items from multiple price lists within QwikQuote.

QwikQuote 6 - [Price List: MakeACar.mdb]

File Format Search Sort Pricing Window Help PopUp

Price List Quote Layout Catalog Reporter Print Quote New Quote Options

Open F New PL Import PL Add New Item Hide Search Tree Refresh Tree

Part Number: Description: Sort Order: Sort Number Pricing Retail

Configure Search Tree

Manufacturer:

- C:\Documents and Settings
-
-
- AA Chrysler
- AAA Price List Instruc
- Amalgamated Mingo
- Big Fools
- Catya Carco
- Delcronics
- DoorFX
- Furt Modors
- General Benders
- IKREA
- Katshallac
- Klubtime
- Krashamatic
- Krimpler
- Mugwump
- QwikQuote
- QwikQuote Developn
- Rolling Donuts Inc.
- Senyonk

68	Add	Qty	Part #	Description	Price
4	Add		0001	Welcome to the sample QwikQuote Price list. To add any item to your quote, either (1) click on the yellow Add button (2) enter a quantity into any QTY field in the price list, (3) double-click in the QTY field or (4) enter the Part Number in the Quote.	\$100.0
5	Add		6.2.009 Update	QwikQuote License Update, Includes 12 months of Email Support, 12 months of Updates.	\$0.0
6	Add	1	001	The Chrysler Chronos Concept Car To say that the Chrysler Chronos	\$49,550.0
7	Add		002	sales quotations and support sales people. Just fill in item quantities, and QwikQuote instantly compiles, prices, customizes, and prints your quotation. Intelligent Layout tool allow	\$199.0

C:\Documents and Settings\THeath\Desktop\MakeACar.mdb All Records

Select items in your Price List

In the Quote View your item(s) are now part of your quote.

QwikQuote 6 - [Quote: TH023055.qte]

File Edit Insert Format Pricing Window Help

Price List **Quote** Layout Catalog Reporter Print Quote New Quote Options Tim's Quote Document Type - 6.3.009

Convert Quote To Invoice Total Margin User Fields Exchange Rate

Contact Address: Cheryl Roy
D Vine Wine Bar & Shop
5486 Chamblee Dunwoody Rd
Atlanta, GA 30338
USA
Phone: (604) 601-8000
Fax: (604) 601-8001

Shipping Address: Cheryl Roy
D Vine Wine Bar & Shop
5486 Chamblee Dunwoody Rd
Atlanta, GA 30338

Find Contact Show Contact Mgr. Bring in ACT! Contact

Address Basic Info Analysis Note

Arial 10 B I U [List Icons] Bundle Discount Subtotal Pricing Retail

	Part #	Description	Price	Qty	Discount	Extend
1	001	The Chrysler Chronos Concept Car To say that the Chrysler Chronos Concept Car is dramatic is to understate the obvious.	\$49,550.00	1	10.00%	\$44,595.00
2						
3						
4						
5						
6						
7						
8						
9						
10						
11						

County Tax Rate: County Freight: Add to Quote

Add Charge: Subtotal: \$44,595.00 Tax: Tax: \$0.00 Total: \$44,595.00

Your item is now on your quote.

Do a Print Preview of this very customizable quote. You can make your Quote, Purchase Orders, Invoices and more, look the way you want. It works like any standard word processor.



TO:

Cheryl Roy
 D Vine Wine Bar & Shop
 5486 Chamblee Dunwoody Rd
 Atlanta, GA 30338


Maximizer Customer ID:

Quote Number: TH0230

Date: 3/4/20

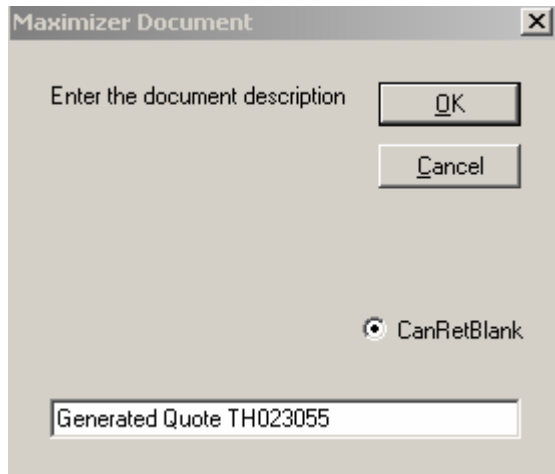
Quote Expires on: 4/3/20

Sales Quotation

Part #	Description	Price	Qty	Discount	Extend
001	The Chrysler Chronos Concept Car To say that the Chrysler Chronos Concept Car is dramatic is to understate the obvious. 	\$49,550.00	1	10.00%	\$44,595

Here is your quote with a picture. Put in your company Logo and other information i.e. Customer ID.

Create a Linked Document in Maximizer



When saving a quote QwikQuote will automatically creates a document link under the Documents tab in Maximizer. When you are in Maximizer and select the Documents tab, you will see all the quotes that you have done for this Maximizer contact. You can even double-click on the document links, and QwikQuote will open and display the quote.

QwikQuote will allow you to e-mail a quote from the Maximizer history tab.

QwikQuote has a built-in [e-mail client](#) allowing you to e-mail the quote to your customer with "One-click-to-Email". Your customer's e-mail address is automatically pulled from the Maximizer contact information, and after the e-mail has been sent the e-mail is logged in Maximizer history under the Notes tab.